



# GONTERMANN-PEIPERS (INDIA) LIMITED

AN ISO 9001:2000 COMPANY \* STAR EXPORT HOUSE  
REGD. OFFICE : P.O. PAILAN, DIAMOND HARBOUR ROAD  
24-PARGANAS(S), WEST BENGAL - 743 512.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2008

Rs. in lacs

Sr. No	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2008	30.09.2007	30.09.2008	30.09.2007	31.03.2008
		Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	Gross Sales	5,025.14	4,598.66	9,857.12	9,640.18	19,142.16
	Less : Excise Duty	459.78	409.81	828.15	905.85	1,743.02
	a. Net Sales/ Income from Operations	4,565.36	4,188.85	9,028.97	8,734.33	17,399.14
	b. Other Operating Income	99.78	62.13	160.00	62.76	166.81
	<b>Total Operating Income (a+b)</b>	<b>4,665.14</b>	<b>4,250.98</b>	<b>9,188.97</b>	<b>8,797.09</b>	<b>17,565.95</b>
2	Expenditure					
	a. Increase/Decrease in stock in trade and work in progress	(402.49)	424.51	(442.85)	518.07	107.08
	b. Consumption of raw materials	2,433.35	1,604.02	4,392.37	3,676.40	7,510.83
	c. Employees cost	546.51	406.15	1,092.57	830.77	1,836.03
	d. Depreciation	153.11	136.63	296.80	270.89	559.31
	e. Other expenditure					
	(I) Power & Fuel	479.98	322.17	915.45	663.39	1,498.44
	(II) Other expenses	839.61	678.61	1,692.04	1,390.24	3,006.55
	f. Total	4,050.07	3,572.09	7,946.38	7,349.76	14,518.24
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>615.07</b>	<b>678.89</b>	<b>1,242.59</b>	<b>1,447.33</b>	<b>3,047.71</b>
4	Other Income	-	-	-	-	-
5	<b>Profit from Operations before Interest and Exceptional Items (3-4)</b>	<b>615.07</b>	<b>678.89</b>	<b>1,242.59</b>	<b>1,447.33</b>	<b>3,047.71</b>
6	Interest (net) & financial charges	275.52	207.92	406.28	402.17	642.23
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>339.55</b>	<b>470.97</b>	<b>836.31</b>	<b>1,045.16</b>	<b>2,405.48</b>
8	Exceptional Items					
	Prior Period Items (Net)	0.33	(0.66)	(0.16)	0.22	(1.48)
9	<b>Profit from Ordinary Activities before Tax (7+8)</b>	<b>339.88</b>	<b>470.31</b>	<b>836.15</b>	<b>1,045.38</b>	<b>2,404.00</b>
10	<b>Tax Expense</b>					
	- Current year	81.26	155.79	275.70	384.84	994.49
	- Tax related to earlier year	-	-	-	-	48.31
	- Deferred Tax Liability	49.27	12.95	23.74	(22.91)	(171.79)
	- Fringe benefits Tax	6.32	5.44	11.11	10.11	21.89
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>203.03</b>	<b>296.13</b>	<b>525.60</b>	<b>673.34</b>	<b>1,511.10</b>
12	Extraordinary Item (net of tax)	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>203.03</b>	<b>296.13</b>	<b>525.60</b>	<b>673.34</b>	<b>1,511.10</b>
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50
15	Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year					4,710.64
16	Earning per share (EPS) for the period, for the year to date and for the previous period (not annualised)					
	- Basic - in Rs.	1.49	2.12	3.74	4.81	10.79
	- Diluted - in Rs.	1.33	1.94	3.45	4.42	9.92
17	Public Shareholding					
	- Number of Shares	6,243,927	6,243,927	6,243,927	6,243,927	6,243,927
	- Percentage of Shareholding	44.87%	44.87%	44.87%	44.87%	44.87%

**Segmentwise Revenue, Results and Capital Employed**

Sr. No	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2008	30.09.2007	30.09.2008	30.09.2007	31.03.2008
1	<b>Segment Revenue</b>					
	a) Cast Roll division	3,968.98	3,313.03	7,792.76	7,065.72	14,222.10
	b) Forge Roll division	1,056.16	1,285.63	2,064.36	2,574.46	4,920.06
	<b>Sales /Income from operations</b>	<b>5,025.14</b>	<b>4,598.66</b>	<b>9,857.12</b>	<b>9,640.18</b>	<b>19,142.16</b>
2	<b>Segment Results</b>					
	<b>Profit/(Loss) before Tax and interest &amp; Finance charges from each segment</b>					
	a) Cast Roll division	456.13	299.07	975.71	859.24	2,087.49
	b) Forge Roll division	159.27	379.16	266.72	588.32	958.73
		615.40	678.23	1,242.43	1,447.56	3,046.22
	Less - Interest & Finance charges	275.52	207.92	406.28	402.17	642.23
	<b>Profit/ (Loss) before Tax</b>	<b>339.88</b>	<b>470.31</b>	<b>836.15</b>	<b>1,045.39</b>	<b>2,403.99</b>
	Less - Provision for Taxation	87.58	161.23	286.81	394.95	1,064.69
	Less - Provision for deferred Tax	49.27	12.95	23.74	(22.91)	(171.79)
	<b>Profit/ (Loss) after Tax</b>	<b>203.03</b>	<b>296.13</b>	<b>525.60</b>	<b>673.35</b>	<b>1,511.09</b>
3	<b>Capital Employed</b>					
	a) Cast Roll division	15,032.54	11,694.64	15,032.54	11,694.64	13,713.90
	b) Forge Roll division	4,292.51	4,565.70	4,292.51	4,565.70	3,892.85
	<b>Total</b>	<b>19,325.05</b>	<b>16,260.34</b>	<b>19,325.05</b>	<b>16,260.34</b>	<b>17,606.75</b>

Notes:

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 31<sup>st</sup> October, 2008., subject to limited review by the Statutory Auditors of the Company.
2. The company has undertaken various modern management initiatives such as Six Sigma, TPM, Activity Based Costing, Just-In-Time (JIT), Performance Management System (PMS) to maximise performance efficiency. The Company has achieved the TPM Level One Excellence Award from JIPM, Japan. The Company has implemented SAP-ERP Package from September, 2008 which is under stabilization. The quarterly accounts have been drawn under the SAP system.
3. Information on investor complaints (numbers) : Pending at the beginning of the quarter : Nil; Received during the quarter : 1 ; Resolved/replied during the quarter : 1 ; Unresolved at the end of the quarter : Nil.
4. Figures of the previous period have been regrouped/rearranged to make them comparable with the figures of the current Quarter/Period.

For and on Behalf of the Board

Sd/-

Place : Kolkata  
Dated: 31.10.2008

L. K. Poddar  
Managing Director