



**GONTERMANN-PEIPERS (INDIA) LIMITED**  
 AN ISO 9001:2000 COMPANY \* STAR EXPORT HOUSE  
 REGD. OFFICE : P.O. PAILAN, DIAMOND HARBOUR ROAD  
 24-PARGANAS(S), WEST BENGAL - 743 512.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2007

Rs. in lacs

Sr. No	Particulars	Quarter Ended		Half year ended		Year Ended
		30.09.2007	30.09.2006	30.09.2007	30.09.2006	31.03.2007
		Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	Income from Sales/services	4598.66	4219.90	9,640.18	7,170.13	16,306.90
	Less : Excise Duty	409.80	291.03	905.85	556.71	1,532.65
	Net Income from Sales/services	4188.85	3,928.87	8,734.32	6,613.42	14,774.25
2	Other Income	62.13	0.38	62.76	0.39	98.40
3	Total Income	4250.98	3929.25	8797.08	6613.81	14872.65
4	Total Expenditure	3572.09	3,126.03	7,349.76	5,471.17	12,096.79
	a. Increase/Decrease stock in trade	424.51	-56.33	518.07	43.11	(655.48)
	b. Consumption of raw materials	1604.02	1566.96	3,676.40	2,555.27	6,928.96
	c. Staff cost	406.15	350.49	830.77	674.29	1,390.99
	d. Depreciation	136.63	126.73	270.89	255.80	521.52
	e. Other expenditure					
	( I ) Power & Fuel	322.17	304.79	663.39	570.10	1,250.49
	( II ) Other expenses	678.61	833.39	1,390.24	1,372.60	2,660.29
5	<b>Operating Profit before Interest</b>	<b>678.89</b>	<b>803.22</b>	<b>1,447.32</b>	<b>1,142.64</b>	<b>2,775.86</b>
6	Interest (net) & financial charges	207.92	236.42	402.17	424.23	744.95
7	<b>Profit before Tax and Exceptional Items</b>	<b>470.97</b>	<b>566.80</b>	<b>1,045.15</b>	<b>718.41</b>	<b>2,030.91</b>
7	<b>Exceptional Items</b>					
	Prior Period Items ( Net)	0.66	0.33	(0.22)	(0.88)	4.23
8	<b>Net Profit before Tax</b>	<b>470.31</b>	<b>566.47</b>	<b>1,045.37</b>	<b>719.29</b>	<b>2,026.68</b>
9	<b>Tax Expenses</b>					
	- Current year	155.79	180.19	384.84	233.09	774.51
	- Tax related to earlier year	-	-	-	-	(1.35)
	- Deferred Tax Liability	12.95	19.71	(22.91)	17.76	15.93
	- Fringe benefits Tax	5.44	3.27	10.11	5.49	16.04
10	<b>Net Profit after Tax</b>	<b>296.14</b>	<b>363.30</b>	<b>673.34</b>	<b>462.95</b>	<b>1,221.56</b>
11	Paid-up Equity Share Capital (Face value Rs 10/- per share)	1391.50	1,391.50	1,391.50	1,391.50	1,391.50
12	Reserve excluding Revaluation Reserves					3,453.00
13	Earnings per Share (Not annualised)					
	- Basic - (in Rs.)	2.12	2.61	4.81	3.33	8.71
	- Diluted - (in Rs.)	1.94	2.38	4.42	3.04	7.82
14	Public Shareholding					
	- Number of Shares	6,243,927	6,243,927	6,243,927	6,243,927	6,243,927
	- Percentage of shareholding	44.87%	44.87%	44.87%	44.87%	44.87%

**Segmentwise Revenue, Results and Capital Employed**

Sl. No.	Particulars	Quarter ended		Half year ended		Year Ended
		30.09.2007	30.09.2006	30.09.2007	30.09.2006	31.03.2007
<b>1</b>	<b>Segment Revenue</b>					
	a) Cast Roll division	3313.01	3101.38	7,065.71	5,151.41	12,250.31
	b) Forge Roll division	1285.63	1118.52	2,574.46	2,018.72	4,056.59
	<b>Sales /Income from Operations</b>	<b>4,598.65</b>	<b>4,219.90</b>	<b>9,640.18</b>	<b>7,170.13</b>	<b>16,306.90</b>
<b>2</b>	<b>Segment Results</b>					
	<b>Profit/(Loss) before Tax, Interest &amp; Finance charges from each segment</b>					
	a) Cast Roll division	299.08	584.58	859.25	732.08	2,120.23
	b) Forge Roll division	379.16	218.31	588.32	411.44	651.41
	Less - Interest & Finance charges	678.23	802.89	1,447.56	1,143.52	2,771.65
		207.92	236.42	402.17	424.23	744.95
	<b>Profit/ (Loss) before Tax</b>	<b>470.31</b>	<b>566.47</b>	<b>1,045.39</b>	<b>719.29</b>	<b>2,026.69</b>
	Less - Provision for Taxation	161.23	183.46	<b>394.95</b>	<b>238.58</b>	<b>789.19</b>
	Less - Provision for Deferred Tax	12.95	19.71	<b>(22.91)</b>	<b>17.76</b>	<b>15.93</b>
	<b>Profit/ (Loss) after Tax</b>	<b>296.14</b>	<b>363.30</b>	<b>673.36</b>	<b>462.95</b>	<b>1,221.57</b>
<b>3</b>	<b>Capital Employed</b>					
	a) Cast Roll division	11,694.64	7,702.94	11,694.64	7,702.94	11,649.72
	b) Forge Roll division	4,565.70	3,576.93	4,565.70	3,576.93	4,455.30
	<b>Total</b>	<b>16,260.33</b>	<b>11,279.87</b>	<b>16,260.33</b>	<b>11,279.87</b>	<b>16,105.02</b>

NOTES -

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on October 16, 2007. Limited Review of these results, as required under Clause 41 of the Listing Agreement, has been completed by the Auditors.
- The performance of the company during the quarter would have been much better had it not been affected by flood caused by heavy rains. However, Insurance claim for Rs. 371.10 lacs has been lodged with insurance company, which will be accounted for on cash basis as per Accounting Policy of the company.
- The Company has undertaken various modern management initiatives such as Six Sigma, TPM, Activity Based Costing, Just-in-Time (JIT), Performance Management System (PMS), ISO 14001 to maximise performance efficiency. The Company has also started implementing SAP ERP Package.
- Implementation of Modernisation/Expansion Project envisaging enhancement of Plant Capacity and manufacture of value added products is expected to be completed in the year 2008.
- The company has adopted the guidelines as per the Notification issued by the Ministry of Company Affairs dated December 7, 2006, prescribing the Company (Accounting Standards) Rules 2006, with respect to recognition of foreign exchange fluctuation on loan for Fixed Assets resulting into increase in Profit After Tax by Rs 26.27 lacs.
- Information on investor complaints (numbers) : Pending at the beginning of the quarter : Nil; Received during the quarter : 2 ; Resolved/replied during the quarter : 2 ; Unresolved at the end of the quarter : Nil.
- Figures of the previous period have been regrouped/rearranged wherever necessary.

For and On behalf of the Board

Place : Kolkata  
Dated : 16th October, 2007

**L.K. Poddar**  
**Managing Director**



